

Date: Aug. 05, 2025

**Hon Hai Precision Industry Co., Ltd.**  
**Unaudited Consolidated Monthly Revenue Report for July 2025**

Revenue (NT\$ MN)	2025	MoM	2024	YoY
January	538,666	(17.74%)	522,141	3.16%
February	551,383	2.36%	352,481	56.43%
March	552,125	0.13%	447,540	23.37%
April	641,366	16.16%	510,896	25.54%
May	615,745	(3.99%)	550,157	11.92%
June	540,237	(12.26%)	490,725	10.09%
July	613,865	13.63%	572,352	7.25%
YTD	4,053,385	--	3,446,293	17.62%

Time	Basis	Four Major Products Performance
July 2025	MoM	Computing Products > Smart Consumer Electronics > Components and Other Products > Cloud and Networking Products
	YoY	Cloud and Networking Products > Computing Products > Components and Other Products > Smart Consumer Electronics
YTD	YoY	Cloud and Networking Products > Components and Other Products > Computing Products > Smart Consumer Electronics

Note: "growth" in red, "decline" in green

**July 2025**    **Monthly Revenue Overview**

1. The Company reported unaudited consolidated revenue of NT\$613.9 billion in July 2025, representing an increase of 13.63% MoM and an increase of 7.25% YoY (note: expressed in USD, revenue increased approx. 15.4% MoM, and increased approx. 17.3% YoY), marking the highest revenue for the same period in history. (The second highest was July 2024 revenue of NT\$572.4 billion.)

2. **Accumulated revenue for the first seven months of 2025 reached NT\$4.05 trillion, up 17.62% YoY (note: expressed in USD, revenue increased approx. 18.2% YoY), marking the highest ever for the period. (The second highest was NT\$3.45 trillion in the first seven months of 2024.)**

July 2025

Revenue Performance by Segments

1. **In July 2025, revenue was NT\$613.9 billion, up 13.63% MoM. Computing Products and Smart Consumer Electronics showed strong growth, Components and Other Products showed significant growth, while Cloud and Networking Products was flattish.**

**Revenue performance detailed by each product segment as below:**

- (1) Computing Products:** Affected by pull-in momentum in summer season, this category's MoM showed strong growth.
- (2) Smart Consumer Electronics:** Affected by pull-in momentum, this category increased strongly MoM.
- (3) Components and Other Products:** Affected by pull-in momentum, this category showed significant growth MoM.
- (4) Cloud and Networking Products:** Affected by pull-in momentum for AI products and exchange rates, this category was flattish compared to last month.

2. **July revenue was up 7.25% YoY. Cloud and Networking Products showed strong growth YoY, Computing Products was flattish, while Components and Other Products and Smart Consumer Electronics slightly declined.**

**Revenue performance detailed by each product segment as below:**

- (1) Cloud and Networking Products:** Driven by strong pull-in momentum for AI products, this category achieved strong growth YoY.
- (2) Computing Products:** This category performed flattish YoY.
- (3) Components and Other Products:** Affected by exchange rates, this category slightly declined YoY.
- (4) Smart Consumer Electronics:** Affected by exchange rates, this category slightly declined YoY.

July 2025

Cumulative Revenue Performance by Segments

The cumulative revenue for the first seven months of 2025 was NT\$4.05 trillion, up 17.62% YoY. Cloud and Networking Products and Components and Other Products demonstrated strong growth YoY, Computing Products showed significant growth, while Smart Consumer Electronics was flattish.

Revenue performance detailed by each product segment as below:

- (1) **Cloud and Networking Products:** Driven by strong pull-in for AI products, this category achieved strong growth YoY.
- (2) **Components and Other Products:** Owing to strong pull-in momentum of core components, revenue delivered strong growth YoY.
- (3) **Computing Products:** Driven by pull-in momentum, this category experienced significant growth YoY.
- (4) **Smart Consumer Electronics:** This category performed flattish YoY.

2025 Q3

Business Outlook

The Cloud and Networking Products segment is expected to maintain a strong growth trend in the third quarter. As ICT products enter the peak season in the second half of the year, we anticipate our operations gradually gaining momentum. The third quarter is expected to generate both QoQ and YoY growth, but the impact of evolving global political and economic conditions and exchange rate changes will need continued close monitoring.

Hon Hai

Upcoming Events

August 14, 2025: Investor Conference Call on FY25 Second Quarter Financial Result  
September 5, 2025: Monthly Revenue Report for August 2025

The revenue report has been translated into English from the original Chinese version. In the event of any discrepancy in the interpretation of the two versions, the Chinese version shall prevail.

The revenue figures above were submitted to the Taiwan Stock Exchange, but not reviewed or audited by a CPA.

The information above may contain certain forward-looking statements. Such forward-looking statements are not fact but only reflect the Company's estimates and expectations and are subject to inherent risks and uncertainties that could cause actual results to differ materially from such statements.

The Business Outlook or forward-looking statements above reflects the Company's expectations as of now and is subject to change after this date. Unless required by applicable law, the Company undertakes no obligation to update any such information.

